

THE OPPORTUNITY

- To participate in the O Havana Philadelphia hotel project, a 300 key Luxury Boutique Hotel with Restaurants, Spa and Nightclub, in the Penn Treaty Village entertainment district and in front of the Sugar House Casino. ohavanagroup.com
- The project has support from the City of Philadelphia, Delaware River Authority and the community.
- The Total Project Costs is \$130 million dollars.
- The projected ROI is 31%.
- Scheduled Completion: 11/7/13

THE PHILADELPHIA ECONOMY

- Fifth-largest metropolitan area with population of 6 million people.
- Philadelphia has transitioned from being a manufacturing powerhouse to an information and service-based economy. Financial activities account for the largest sector of the metro economy, and it is one of the largest health education and research centers in the United States. Philadelphia's history attracts many tourists, with the Liberty Bell receiving over 2 million visitors in 2010.
- The Delaware Valley contains the headquarters of thirteen Fortune 500 corporations, five of which are in Philadelphia proper. With a gross domestic product of \$388 billion, Philadelphia ranks ninth among world cities and fourth in the nation.

THE PHILADELPHIA HOTEL MARKET

- According to the City officials, the City is in need of 1,800 additional hotel rooms to meet the market demand.



Architectural Rendering of OH Philly

THE PENN TREATY DISTRICT

- The Sugar House Casino is in front of the proposed OH Hotel.
- The Motion Picture Hall of Fame (MPHF) is planned next door which will bring an est. 1 million visitors.
- Dave and Busters
- Other Upcoming: Lucky Strikes, House of Blues, Retail, O Havana Café Rum Bar, Film Studio and Regal Theatre.

THE SPONSORS

- O Havana has in planning and/or design 25 Casino/Hotel resorts, 150 Hotels and 300 stores worldwide.
- O Havana has the financial support from one of the largest banks in US and World.
- O Havana design and construction management is provided by a world-class firm with proven track record of success.
- Our executive team has been in the Casino and Hospitality business over 25 years.
- Contact: vince@ohavanagroup.com or es@ohavanagroup.com 732-668-5418

